

Windchill Packages and Capabilities

Choosing the right Windchill package starts with understanding what your teams need today and **what you'll need to scale tomorrow**. This data sheet outlines the core capabilities included across **Standard View & Acknowledge**, **Enterprise Collaboration**, and **Standard Author** licenses.

Note: Package contents may vary by deployment model and optional add-ons; final configuration is confirmed during quoting and implementation scoping.

Processes	Capabilities	Standard View & Acknowledge	Enterprise Collaboration	Standard Author
FIND AND VIEW PRODUCT INFORMATION				
Access Navigate View Apps	9 View Apps: View Design Files, View Drawing, View & Measure in 3D, View Part Properties, View Parts List, View Part Structure, View Document, View Document Structure, Download Drawing Bundle	✓	✓	✓
Access Navigate Collaborate Apps	2 Collaborate Apps: Review Changes, Report Problems		✓	✓
Search	Search indexed and non-indexed content Define and execute user-specific saved searches (but not global searches)	✓	✓	✓
View page content	View any web page and web page content to which the viewer user is granted authorization	✓	✓	✓
View and Download non-CAD content	Download and view any office document content Download any pre-published derived formats (PDF, IGES, STL) Request publishing of derived formats on demand (for those supported) Can not download any native CAD formats (MCAD, ECAD...)	✓	✓	✓

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Processes	Capabilities	Standard View & Acknowledge	Enterprise Collaboration	Standard Author
FIND AND VIEW PRODUCT INFORMATION				
View Reports	View reports created by others but cannot create or edit reports	✓	✓	✓
View 2-D and 3-D models	View thumbnails and 2-D and 3-D images Pan, zoom, rotate Measure, section, explode View but do not create/edit annotations	✓	✓	✓
Subscribe to events	Subscribe to be notified of events on items to which user has access	✓	✓	✓
CONTRIBUTE & COLLABORATE, ISSUE IDENTIFICATION				
Participate in Projects	Participate in Projects	✓	✓	✓
Acknowledgment	Acknowledgment of performance of training for record	✓	✓	✓
Organize	Create/edit folders Create/edit links		✓	✓
Participate in assigned tasks	Workflow tasks Project tasks Action item tasks		✓	✓
Collaborate	Create topics and discussion postings Create and save annotations Create/update action items Create/attach/edit office documents (including use of Desktop Integration) Generate PDFs of Office Docs and Mark them up Create and update meetings		✓	✓

Processes	Capabilities	Standard View & Acknowledge	Enterprise Collaboration	Standard Author
BASIC AUTHORIZING OF CONTENT, AND RELEASE AND CHANGE MANAGEMENT				
Document & Change Management	Create/attach/edit office documents (including use of Desktop Integration)		✓	✓
	Create, Participate, & Approve Promotion Requests		✓	✓
	Approve Change Workflow tasks		✓	✓
	Approve Design Reviews		✓	✓
	Create/update problem reports		✓	✓
	Create deviation or waiver		✓	✓
	Revise documents		✓	✓
	Create and manage collaboration projects (Does not include the ability to create and manage project plans, schedules resources)			✓
	Create/Edit Project Route			✓
	Set State			✓
	Create Packages			✓
	Add To Packages			✓
	Create and manage Change Request, Change Notice, Change Task			✓
	Sequence Change Tasks			✓
	Revise Objects (Including Docs, CAD, Parts)			✓
	Create Design Review			✓
	Create and manage baselines			✓

Processes	Capabilities	Standard View & Acknowledge	Enterprise Collaboration	Standard Author
BASIC AUTHORING OF CONTENT, AND RELEASE AND CHANGE MANAGEMENT				
Administration	Manage templates and attributes (documents, products, projects, teams, lifecycles, workflows)			✓
	Create and manage global searches and reports			✓
	Configure Actions for Roles			✓
XML & Illustration Management	Basic Creation and Management of Arbortext Documents (Requires Arbortext Editor)			✓
	Basic Creation and Management of Creo Illustrate & ISODraw Illustrations (Requires Creo Illustrate or ISODraw respectively)			✓
PROJECT MANAGEMENT				
Project Management & Collaboration	Create and manage projects, project teams and project content			✓
	Create and manage project templates, team templates and project workflow templates			✓
	Create, execute and manage project plans with milestones, activities and tasks			✓
	Create and manage project resources (people, equipment, facilities...)			✓
	Create and manage action items, discussion forums and notebooks			✓
	Create and manage project reports			✓

Processes	Capabilities	Standard View & Acknowledge	Enterprise Collaboration	Standard Author
INTELLECTUAL PROPERTY PROTECTION				
IP Protection	Have content filtered from view/access based on security label values.	✓	✓	✓
	Ability to set security label value upon document creation		✓	✓
	Ability to change security label value on existing object			✓
	Create and manage security labels and classifications and control access to information based on user or group label or classification access level.			✓
	Create and manage agreements (such as NDA, ITAR) and control access to information based on the agreements that a user or group is covered to provide access to agreement-controlled information.			✓
	Manage agreement creation and change through workflow process			✓
	Control which representations of content are available for view and download by groups/roles and users. For example, some users may be given access to native CAD formats and others will have only access to low-fidelity 2-D images or 3-D viewables.			✓
CLASSIFICATION				
Classification	View classification hierarchies and attributes and search for parts and documents using classifications and classification attribute ranges and values (parametric search).	✓	✓	✓
	Find Similar Parts Action			✓
	Create and update document classifications			✓

Processes	Capabilities	Standard View & Acknowledge	Enterprise Collaboration	Standard Author
CLASSIFICATION				
Classification	Organize classifications into node hierarchies and manage hierarchies			✓
	Associate documents with classifications			✓
	Tailor specific business attributes unique to individual classification nodes			✓
	Define valid attribute characteristics and constraints			✓
	Layout and group attributes			✓
	Localize classification nodes and attributes for various languages			✓
	Associate one or more measurement system and units of measure with attributes			✓
	Import and export classification schema			✓

Next Steps with Windchill

Windchill is most successful when package selection aligns to your product complexity, change volume, and cross-functional collaboration needs. The right tier creates a scalable foundation for product data and process control.

Ready to confirm the best-fit package? Contact EAC for a brief discovery session to review your goals, current workflows, and integration requirements. We'll provide recommendations and a next-step estimate.

Next Step: Receive Your Recommendation

